



# Client Information Form

New Client     Updated Information

Adult     Child

**Therapist:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Client's Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

Address: \_\_\_\_\_

City, ST, Zip \_\_\_\_\_

PH: (H) \_\_\_\_\_ (W) \_\_\_\_\_ (C) \_\_\_\_\_

Employer: \_\_\_\_\_

Marital Status: \_\_\_\_\_ How Long: \_\_\_\_\_ email: \_\_\_\_\_ Gender: \_\_\_\_\_

Complete ONLY if patient is a child:

School: \_\_\_\_\_

Parent/Guardian's Name: \_\_\_\_\_ Cell # \_\_\_\_\_

Employer: \_\_\_\_\_ How Long: \_\_\_\_\_

Parent/Guardian's Name: \_\_\_\_\_ Cell # \_\_\_\_\_

Employer: \_\_\_\_\_ How Long: \_\_\_\_\_

**Primary Ins Co.** \_\_\_\_\_ **Phone#** \_\_\_\_\_

Client's Membership #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder Information for primary insurance:

Name: \_\_\_\_\_ DOB \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Secondary Ins.**(if applicable) \_\_\_\_\_ **Phone #** \_\_\_\_\_

Client's Membership #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder Information for secondary insurance:

Name: \_\_\_\_\_ DOB \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Relationship: \_\_\_\_\_

If we are unable to contact you, please list the closest relative or friend:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone # \_\_\_\_\_

I authorize the release of any medical information necessary to process this claim, payment of medical benefits to the physician or supplier of services and the release of medical information to my primary care Physician

**Client Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

**If Minor, Guardian Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone # \_\_\_\_\_

DIAGNOSIS: \_\_\_\_\_ Referred by \_\_\_\_\_